

AMENDED AND RESTATED DISTRICT INFORMATION FORM

STATE OF TEXAS
COUNTY OF POLK
MEMORIAL POINT UTILITY DISTRICT

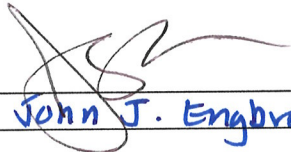
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In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Memorial Point Utility District (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

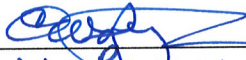
1. The name of the District is Memorial Point Utility District.
2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
 1. The total amount of bonds that have been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$-0-.
 2. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$-0-.
 3. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.
 4. The date on which the election to confirm the creation of the District was held is May 26, 1971.
 5. The functions performed or to be performed by the District are as follows:
 - (a) Supply water for municipal uses, domestic uses, power, and commercial purposes and all other beneficial uses or controls;
 - (b) Collect, transport, process, dispose of, and control all domestic, industrial, or communal wastes, whether in fluid, solid, or composite state;
 - (c) Gather, conduct, divert, and control local storm water or other local harmful excesses of water in the District;
 - (d) Irrigate the land in the District;
 - (e) Alter land elevation in the District where it is needed;
 - (f) Navigate coastal and inland waters of the District; and
 - (g) Provide parks and recreational facilities for the inhabitants in the District.

We, the undersigned, being the duly chosen members of Memorial Point Utility District, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

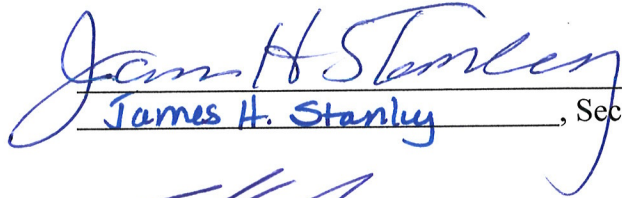
WITNESS OUR HANDS THIS 12th day of September, 2016.



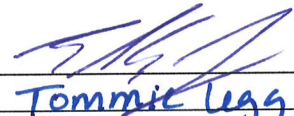
John J. Engbrock, Jr., President



Charles W. Reyna, Vice President



James H. Stanley, Secretary



Tommie Legg, Assistant Secretary/Treasurer

Vacant

_____, Director

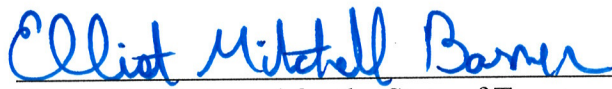


STATE OF TEXAS

COUNTY OF POLK

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This instrument was affirmed and acknowledged before me on the 12th of September, 2016, by John J. Engbrock, Jr., James H. Stanley, Tommie Legg, and Charles W. Reyna, members of the Board of Directors of Memorial Point Utility District, in the capacity herein stated.



Notary Public in and for the State of Texas



After recording return to:
Memorial Point Utility District
c/o Radcliffe Bobbitt Adams Polley PLLC
America Tower
2929 Allen Parkway, Suite 3450
Houston, Texas 77019-7120
Attention: Diane F. Brewer
713.237.1221

EXHIBIT "A"

**NOTICE TO PURCHASERS OF PROPERTY WITHIN
MEMORIAL POINT UTILITY DISTRICT**

STATE OF TEXAS

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COUNTY OF POLK

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The real property, described below, which you are about to purchase is located in the Memorial Point Utility District. The District has taxing authority separate from any other taxing authority, and may, subject to voter approval, issue an unlimited amount of bonds and levy an unlimited rate of tax in payment of such bonds. As of this date, the rate of taxes levied by the District on real property located in the District for 2016 is \$0.89 on each \$100 of assessed valuation. The total amount of bonds which has been approved by the voters and which have been or may, at this date, be issued is \$-0- and the aggregate initial principal amounts of all bonds issued for one or more of the specified facilities of the District and payable in whole or in part from property taxes is \$-0-.

The District is located in whole or in part in the extraterritorial jurisdiction of the City of Livingston. By law, a district located in the extraterritorial jurisdiction of a municipality may be annexed without the consent of the district or the voters of the district. When a district is annexed, the district is dissolved.

The purpose of this District is to provide water, sewer, drainage or flood control facilities and services within the District through the issuance of bonds payable in whole or in part from property taxes. The cost of these utility facilities is not included in the purchase price of your property, and these utility facilities are owned or to be owned by the District. The legal description of the property which you are acquiring is as follows:

Date

Signature of Seller(s)

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ROUTINELY ESTABLISHES TAX RATES DURING THE MONTHS OF SEPTEMBER THROUGH DECEMBER OF EACH YEAR, EFFECTIVE FOR THE YEAR IN WHICH THE TAX RATES ARE APPROVED BY THE DISTRICT. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or prior to execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Memorial Point Utility District

Designated Agent: Sally Carr

Telephone: 936/653-5003

Date issued: September 12, 2016

FILED FOR RECORD

2017 FEB 17 PM 12:11

Schelana Hoch
POLK COUNTY CLERK

STATE OF TEXAS)
COUNTY OF POLK)
I, SCHELANA HOCH hereby certify that the instrument was FILED in the file number sequence on the date and at the time stamped hereon by me and was duly RECORDED in the Official Public Records in Volume and Page of the named RECORDS OF Polk County, Texas as stamped hereon by me.

FEB 17 2017

JH



Schelana Hoch
COUNTY CLERK
POLK COUNTY, TEXAS